

Local Authority Funding Reform Proforma (DRAFT 2019 20)

APPENDIX 1

LA Name:	Sefton
LA Number:	343

Total DSG schools block allocation	
Total Funding For Schools Block Formula as a percentage of DSG schools block allocation	

Premises costs to exclude from allocation when calculating the minimum funding level	Mobility	Rates	PFI	Split Sites	
	No	Yes	No	No	
Primary minimum per pupil funding level	Secondary (KS3 only) minimum per pupil funding level		Secondary (KS4 only) minimum per pupil funding level		Secondary (KS3 and KS4) minimum per pupil funding level
£3,500.00					£4,800.00

Pupil Led Factors

1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Reception uplift	No	Pupil Units		0.00					
	Description	Amount per pupil		Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)	
	Primary (Years R-6)	£3,066.40		20,844.00		£63,916,042	£125,461,671	40.80%		
	Key Stage 3 (Years 7-9)	£4,323.95		8,581.00		£37,103,815		23.68%		
	Key Stage 4 (Years 10-11)	£4,352.95		5,615.00		£24,441,814		15.60%		
	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
2) Deprivation	FSM	£331.00	£1,525.00	3,395.00	2,084.00	£4,301,845	£9,053,754	5.78%		
	FSM6		£99.78	5,249.19	4,020.53	£401,169				
	IDACI Band F	£50.00	£100.00	2,165.47	1,475.64	£255,837				
	IDACI Band E	£118.00	£160.00	930.80	631.12	£210,813				
	IDACI Band D	£250.00	£350.00	1,376.59	800.05	£624,166				
	IDACI Band C	£300.00	£460.00	753.28	500.01	£455,989				
	IDACI Band B	£400.00	£500.00	2,298.93	1,429.01	£1,634,077				
	IDACI Band A	£500.00	£795.00	1,093.15	784.00	£1,169,857				
	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
3) Looked After Children (LAC)	LAC X March 17			268.82		£0	£775,533	0.00%		
4) English as an Additional Language (EAL)	EAL 3 Primary	£1,000.00		651.43		£651,428		0.50%		
	EAL 3 Secondary		£1,000.00		124.11	£124,106				

5) Mobility	Pupils starting school outside of normal entry dates			88.80	602.00	£0		0.00%		
	Description	Weighting	Amount per pupil	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
6) Prior attainment	Low Attainment % new EFSP	100.00%	£860.00	36.42%	6,894.99	£5,929,693	£8,706,099	5.56%		
	Low Attainment % old FSP 78			15.88%						
	Secondary low attainment (year 7)	58.05%	£1,040.00	20.11%	2,669.62	£2,776,406				
	Secondary low attainment (year 8)	48.02%		21.37%						
	Secondary low attainment (years 9 to 11)			17.50%						

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
7) Lump Sum	£120,000.00	£120,000.00			£11,160,000	7.12%		
8) Sparsity factor					£0	0.00%		

Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum or the NFF weighting for any of the phases.

Primary distance threshold (miles)	Primary pupil number average year group threshold	Fixed, tapered or NFF sparsity primary lump sum?	Fixed
Secondary distance threshold (miles)	Secondary pupil number average year group threshold	Fixed, tapered or NFF sparsity secondary lump sum?	Fixed
Middle schools distance threshold (miles)	Middle school pupil number average year group threshold	Fixed, tapered or NFF sparsity middle school lump sum?	Fixed
All-through schools distance threshold (miles)	All-through pupil number average year group threshold	Fixed, tapered or NFF sparsity all-through lump sum?	Fixed

9) Fringe Payments	£0	0.00%	
10) Split Sites	£0	0.00%	
11) Rates	£1,303,873	0.83%	
12) PFI funding	£0	0.00%	

13) Exceptional circumstances (can only be used with prior agreement of ESFA)

Circumstance	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
Additional lump sum for schools amalgamated during FY18-19	£0	0.00%	0.00%	0.00%
Additional sparsity lump sum for small schools	£0	0.00%		
Exceptional Circumstance3	£0	0.00%		
Exceptional Circumstance4	£0	0.00%		

Exceptional Circumstance5	£0	0.00%	
Exceptional Circumstance6	£0	0.00%	
Exceptional Circumstance7	£0	0.00%	

Total Funding for Schools Block Formula (excluding minimum per pupil funding level, funding floor protection and MFG Funding Total)	£156,460,930	99.87%	£0
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14) Additional funding to meet minimum per pupil funding level	£209,018		
Total Funding for Schools Block Formula (excluding funding floor protection and MFG Funding Total)	£156,669,948	100.00%	£0

15) Funding floor protection (select Yes if applying this protection)	No	£0	
Total Funding for Schools Block Formula (excluding MFG Funding Total)		£156,669,948	

16) Minimum Funding Guarantee	-0.50%	£413,036	
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)	Yes		
Apply alternative gains cap for schools gaining more than 15%?	No		
Capping Factor (%)	2.00%	Scaling Factor (%)	100.00%
Total deduction if capping and scaling factors are applied			
		-£36,272	
		Total (£)	Proportion of Total funding(%)
MFG Net Total Funding (MFG + deduction from capping and scaling)		£376,764	0.24%
Total Funding for Schools Block Formula		£157,046,712	

High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)	
Additional funding from the high needs budget	
Growth fund (if applicable)	
Falling rolls fund (if applicable)	

Other Adjustment to 18-19 Budget Shares	£0	
Total Funding For Schools Block Formula (including growth and falling rolls funding)	£157,046,712	
% Distributed through Basic Entitlement	80.08%	
% Pupil Led Funding	91.91%	
Primary: Secondary Ratio	1 :	1.28

Total funding for schools block formula contains funding from outside of the 2019-20 Schools Block allocation?

No